Clinical Pathway for Colorectal Surgery

Enhanced Recovery Canada:

A collaborative to improve surgical care







by Healthcare Excellence Canada and partners



CANADIAN ANESTHESIOLOGISTS' SOCIETY SOCIÉTÉ CANADIENNE DES ANESTHÉSIOLOGISTES

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Disclaimer:

The recommendations made in this document are a synthesis of currently accepted approaches based on a review of relevant scientific literature. HEC has no obligation to update such information or advise on further developments concerning topics mentioned in this document. Clinicians using this resource should, in consultation with the patient, use independent medical judgment in the context of individual clinical circumstances to direct care. The views expressed in this document are those of the authors and do not necessarily represent the views of HEC or Health Canada. This information is provided "AS IS" without any representations, warranties, or conditions of any kind, express or implied including without limitation implied warranties or conditions of fitness for a particular purpose or use or non-infringement.

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About ERC Clinical Pathways

Scope and purpose

The purpose of this clinical pathway is to provide practitioners in Canada with evidence-based strategies to improve surgical outcomes in colorectal patients. The pathway is organized in a stepwise approach according to the patients' continuum of care and includes variables for clinical audit and quality improvement purposes.

The clinical pathway is based on six core principles applicable to all surgeries, including:

- · patient, family and caregiver engagement
- pain management
- surgical best practices
- · fluid management
- nutrition management, and
- mobility

Target population

This clinical pathway applies to adult patients undergoing elective colorectal surgery performed with either open or minimally invasive routes (laparoscopic, robotic and trans-anal).

Target audience

Surgeons, anesthesiologists, nurses, dietitians, physiotherapists, other providers involved in the delivery of care of patients undergoing elective colorectal surgery and healthcare leaders.

Stakeholder involvement

The original clinical pathway was developed by a diverse group of experts from various healthcare fields and patients from across the country. A patient and family engagement working group developed the original patient resources complementary to the clinical pathway, ensuring the patient perspective was integrated and prioritized throughout.

Development and revision history

In 2017, a knowledge management specialist completed a systematic search of the literature for all clinical practice guidelines and consensus statements about enhanced recovery after surgery (ERAS) in patients undergoing colorectal surgery. Relevant publications were reviewed by the experts for quality, currency, content and applicability within the Canadian context to form the original clinical pathway published in 2019. In June 2022, the same knowledge management specialist conducted a systematic search of the literature for key evidence (for example meta-analyses, randomized controlled trials, systematic reviews) that might change the recommendations. Proposed updates were reviewed by Dr. Tom Wallace, MD MSc FRCSC FACS and the original pathway clinical leads.

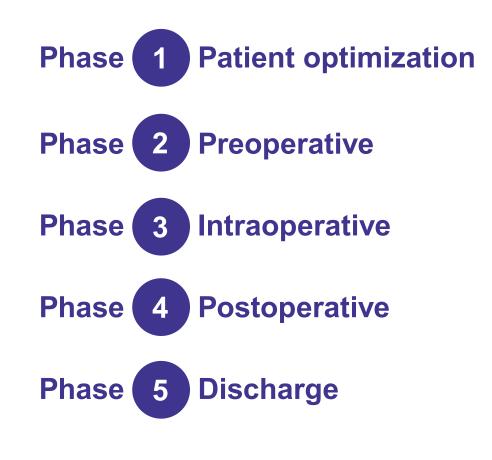
This resource includes some common approaches for incorporating enhanced recovery principles in your clinical pathway but there may be other approaches that are also appropriate. While for various reasons clinical pathways will vary from hospital to hospital, it is important to reduce variation and adhere to as many of the principles as possible.

About ERC Clinical Pathways

NOTE: Drugs and dosages are provided as examples. Please consult with a pharmacist when developing your clinical pathway. All medications have side effects that should be taken into consideration on an individual patient basis prior to administration.

Overarching Recommendations

- Local champions should be identified from each discipline (surgery, anesthesiology, nursing, etc.) to lead implementation and address discipline-specific issues and concerns. An individual(s) with quality improvement training should also be involved to help facilitate the quality improvement process. Finally, a champion in hospital administration should be identified to support organizational buy-in and help to secure resources for the pathway.¹
- 2. Pre-set order sets should be used as part of ERAS pathways.
- **3.** Implementation success requires assessment of adherence to ERAS processes through ongoing process and outcome measurement. This may require utilizing a database for various procedures and patient populations.
- 4. Patients and families or caregivers are engaged as active partners in their care. As such, a preadmission discussion of milestones, discharge criteria and the patient's role in the recovery process should take place with the patient and their family or caregiver prior to surgery. This discussion should begin in the surgeon's office and continue in the pre-admission unit by either a registered nurse (RN) involved in ERC Clinical Pathways or an anesthesiologist, depending on patient factors and the complexity of the proposed surgery.
- **5.** Patient and family or caregiver education should be presented using a variety of formats and delivery styles, including:
 - printed material (booklets, pictograms)
 - individual and group counselling
 - webinars
 - videos
 - apps or software (tablet, phone, or computer)
- 6. All healthcare professionals involved in the care of elective colorectal surgery patients should be familiar with the ERC clinical pathway for colorectal surgery.



The patient optimization process should begin as soon as the need for surgery is determined. The <u>British Columbia Surgical Prehabilitation Toolkit</u> is a comprehensive toolkit that may be used to improve patients' surgical outcomes and experiences through mental and physical preparation before surgery.

Patient and family or caregiver engagement

Patient and family engagement strategies²⁻⁸

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Recommendations

- To enhance the patient and family or caregiver experience of ERAS we recommend that healthcare professionals:
 - Have an awareness and understanding of health literacy; assess and address patient and family's health literacy as needed.
 - Use strategies to communicate effectively (for example slow down and listen, avoid interruptions, use plain language, use the teach-back method).

? Tools and equipment

- Patients as partners in ERAS
- · Meaningful and effective patient engagement
- Engaging Patients in Patient Safety a Canadian Guide
- ABC Life Literacy Canada
- Validated health literacy testing tools
- Health literacy tips
- What is teach-back?

Patient and family or caregiver education9-12

- Patients and families or caregivers should receive preoperative information, ideally a combination of verbal, written or digital about the surgical procedure and components of the enhanced recovery clinical pathway in which the patient is expected to participate, including:
 - reduced fasting
 - carbohydrate loading
 - early ambulation
 - early oral (PO) intake
 - surgical site infection (SSI) and venous thromboembolism (VTE) prophylaxis
 - possible use of regional anesthesia
 - · avoiding or minimizing opioid pain medication, and
 - discharge planning
- Ensure patients and their family or caregiver receive consistent information from all members of the healthcare team.
- · Refer patients and their family or caregiver to reliable websites for health information.

Tools and equipment

- Link to A Guide to Colorectal Surgery (Hard copy)
- Link to A Guide to Colorectal Surgery (Digital booklet)
- Link to Precare colorectal surgery patient animation
- · Website evaluation tool

Additional information

Perioperative information and guidance are important factors in ERAS care and have been associated with significantly shorter length of hospital stay.



Data collection

Patient education

Pain management

Pain management expectations



Recommendations

· Patients and their family or caregiver should receive preoperative counselling about the patient's pain management expectations, modalities of pain control, and the risks and side effects of opioid medications and other analgesics.

Tools and equipment

- Link to A Guide to Colorectal Surgery (Hard copy)
- Link to A Guide to Colorectal Surgery (Digital booklet)
- · Link to Precare colorectal surgery patient animation



Additional information

- · Patient education about the process to achieve optimal analgesia for functional recovery needs to continue into the post anesthesia care unit (PACU) and the postoperative ward.
- Careful consideration should be given to informing opioid-dependent patients and their family or caregiver about the potential for increased postoperative pain and effective pain management strategies.

Opioid tolerance¹³⁻¹⁵

Recommendations

- · A medication assessment should be conducted preoperatively to help identify opioid-tolerant patients, and to modify the pain management plan accordingly.
- · Opioid-tolerant patients may require closer follow-up postoperatively, and referral to acute pain services or clinicians specializing in pain management after surgery.

- ☑ Additional information
 - Inflammatory bowel disease (IBD) patients (especially Crohn's disease) use preoperative opioids at high rates and are at high-risk for postoperative pain.

Surgical best practices

Preadmission counselling¹⁶⁻¹⁸

E Recommendations

- Preadmission counselling should include education about the planned surgery, its rationale and expected recovery phases, as well as anticipated limitations following surgery.
- Patients undergoing ostomy surgery should receive preoperative stoma site marking and education about how to monitor and care for their stoma.

Tools and equipment

- Link to A Guide to Colorectal Surgery (Hard copy)
- Link to A Guide to Colorectal Surgery (Digital booklet)
- Link to Precare colorectal surgery patient animation

Risk assessment^{10,19-28}



Recommendations

- Patients should undergo a thorough, evidence-informed preoperative assessment prior to surgery. This may include but is not limited to an assessment of allergies, medications, diabetes, cardiorespiratory status, frailty, risk for postoperative delirium and thrombosis and bleeding.
- Patients should be screened for anemia and attempts to correct anemia prior to surgery using intravenous (IV) iron should be made. Blood transfusion has long-term effects and should be avoided if possible.

Tools and equipment

- Consider using screening tools like:
 - Edmonton Frail Scale for a frailty assessment.
 - Caprini score for a VTE risk assessment.
 - BC Surgical Prehabilitation Toolkit.

Anxiety screening^{10,29-33}

Recommendations

- Patients should be screened for anxiety using a validated self-assessment screening tool.
- · A short-acting anxiolytic might be proposed in patients with high levels of anxiety.

Tools and equipment

- Generalized anxiety disorder 7-item (GAD-7) scale
- Hospital anxiety and depression scale (HADS)

(T)**Additional information**

· Melatonin might be considered to reduce anxiety

Smoking and alcohol use³⁴⁻⁴⁰

Recommendations

- Identify current smokers and patients who engage in high-risk drinking by self-reporting.
- · Four weeks or more of abstinence from smoking is recommended.
- Patients with high alcohol intake should receive an alcohol cessation intervention and remain abstinent for four weeks or more.
- Neither smoking nor drinking status should delay surgeries required of an urgent nature.

Tools and equipment

- Nicotine replacement therapy
- QuitNow.ca
- · Brief intervention for high-risk drinking

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Additional information

- Current smoker includes daily, and occasional smokers determined from the response to the guestion, "At the present time do you smoke cigarettes every day, occasionally or not at all?"
- High-risk drinking is defined as:
 - women: more than two standard drinks per day and more than 10 standard drinks per week
 - men: more than three standard drinks per day and more than 15 standard drinks per week



Fluid management

Hydration^{16,41-43}

Recommendations

- The importance of staying hydrated before surgery should be emphasized during the preadmission discussion. Specific guidance on fasting and hydration recommendations should be provided to patients, including the potential harm from prolonged preoperative fasting (for example nothing by mouth [NPO] after midnight).
- Patients should be encouraged to consume clear fluids, including oral carbohydrate drinks (in patients without delayed gastric emptying), up until two hours before initiation of anesthesia.

Tools and equipment

- Link to <u>A Guide to Colorectal Surgery</u> (Hard copy)
- · Link to A Guide to Colorectal Surgery (Digital booklet)
- Link to Precare colorectal surgery patient animation

☑ Additional information

- · Discuss and explain the role of preoperative carbohydrate drinks
- Normal daily water requirement is 25-30 ml/kg (on average 2 L of water per day)

Nutrition management

Nutrition education^{5,44}

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Recommendations

- Prior to hospitalization all patients and their family or caregiver should receive information describing expectations around nutrition and surgery.
- Patients and their family or caregiver should understand the goals of nutrition therapy and how they can support their recovery through adequate food intake and optimization of their nutritional status.

Tools and equipment

- Link to <u>A Guide to Colorectal Surgery</u> (Hard copy)
- · Link to A Guide to Colorectal Surgery (Digital booklet)
- Link to Precare colorectal surgery patient animation

Nutrition screening^{10,45-53}

ΞI **Recommendations**

- · Patients should be screened for nutritional risk as early as possible prior to surgery. Screening can occur in the surgeon's office, the preoperative assessment clinic, the prehabilitation clinic or through the telephone.
- Systematic screening and monitoring for nutritional risk will determine the need for assessment and treatment to address factors impacting adequate food and nutrition intake.
- If there is a clinical concern for chronic malnutrition, refer to a dietitian for optimization.



Tools and equipment

- Use a screening tool like the Canadian Nutrition Screening Tool (CNST). The CNST tool asks two questions:
 - 1. Have you lost weight in the past six months without trying to lose this weight?
 - 2. Have you been eating less than usual for more than a week?

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Data collection

Malnutrition screening

Nutrition assessment^{46,54}

Recommendations

- Patients identified as being at risk for malnutrition should be assessed by a dietitian before being admitted to the hospital.
- · Results of the nutrition assessment should be available at hospital admission to facilitate care continuity.



? Tools and equipment

 Use a validated tool like the subjective global assessment (SGA), or a comprehensive nutrition assessment completed by a dietitian as soon as possible to facilitate nutrition optimization prior to surgery.

Nutrition therapy^{10,46,47}



- Patients assessed as malnourished (SGA B or C) should receive an individualized treatment plan, based on a comprehensive nutritional assessment by a dietitian that may include therapeutic diets (such as high energy, high protein diet), oral nutritional supplements (ONS), enteral nutrition (EN) and parenteral nutrition (PN).
- Nutrition therapy should be started a minimum of seven days before surgery. The decision to delay surgery to optimize nutritional status should be undertaken by the patient, dietitian and surgeon.

Additional information

 Prioritize and optimize adequate food and nutrition intake and thus nutritional status for recovery throughout the patient journey.

Mobility and physical activity

Mobility^{10,55,56}

Evidence for early mobility and physical activity following colorectal surgery is limited. Thus, recommendations and implementation approaches presented throughout this clinical pathway are based on expert consensus obtained in 2018 using the Delphi technique.



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I≡ Recommendations

- The negative impact of prolonged bed rest and the importance of early and progressive mobilization after surgery should be discussed with the patient and family or caregiver.
- Pre-surgical activity should not be restricted. Patients should be encouraged to be physically active.

\square Implementation approaches

- Education about early mobilization should be provided by a nurse, physiotherapist or kinesiologist.
- Discussions should take place with family or caregivers to understand how they can encourage and facilitate early mobilization.
- The benefits of early mobilization should be reinforced throughout the hospital stay.

Tools and equipment

- Link to <u>A Guide to Colorectal Surgery</u> (Hard copy)
- Link to A Guide to Colorectal Surgery (Digital booklet)
- Link to Precare colorectal surgery patient animation



Patient and family or caregiver engagement

Engagement strategies

Recommendations

- · Include patients and family or caregiver in conversations.
- Encourage the patient and family or caregiver to bring back the Guide to Colorectal Surgery booklet on the day of surgery and refer to it during their hospital stay.

Multidisciplinary team meeting and the surgical safety checklist

Recommendations

- Prior to surgery, the multidisciplinary team should discuss elements of the surgical procedure with the patient including type of surgery (open versus minimally invasive), risk of opening (if laparoscopic), plan for anesthetic technique, analgesia plan, location and length of incisions, potential complications, and anticipated length of stay (LOS).
- Use a surgical safety checklist to discuss important details about each case with the multidisciplinary team; engage with patients on relevant items.

Tools and equipment

World Health Organization (WHO) surgical safety checklist

Pain management

Preanesthetic medication^{10,31,32,57}

- Patients should not routinely receive long- or short-acting sedative medication from midnight prior to surgery and immediately before surgery.
- A short-acting anxiolytic administered at the time of epidural placement (in open surgery) is acceptable in patients with high levels of anxiety.
- Midazolam should be avoided except at epidural placement or in patients with high levels of anxiety.
- As part of foundational opioid-sparing analgesia, patients may receive a combination of acetaminophen, nonsteroidal anti-inflammatory agents (NSAIDs, after discussion with the surgical team), tramadol and gabapentinoids (for major surgeries only).
- In opioid-dependent patients, an adequate opioid dose (such as close to the dose used preoperatively) needs to be maintained throughout the perioperative period to prevent opioid withdrawal.



Additional information

- · Sedative premedication delays immediate postoperative recovery by impairing mobility and oral intake.
- Melatonin may be equally as effective as standard treatment with midazolam.
- The degree of pain after surgery will vary based on the surgical approach and planned analgesia (epidural, abdominal wall blocks). This will need to be considered.

Antiemetic prophylaxis^{10,16,58-62}

Recommendations

- · All patients should receive postoperative nausea and vomiting (PONV) prophylaxis. The number of medications used should be determined by the number of modifiable and non-modifiable risk factors.
 - Patients with 1-2 risk factors should receive a two-drug combination using first line antiemetics (such as dopamine antagonists, serotonin antagonists, corticosteroids).
 - Patients with ≥ 2 risk factors should receive two to three antiemetics.
- Medications used should represent different mechanisms of action to achieve multimodal benefit.
- Use a validated score to identify high-risk patients for PONV.

? Tools and equipment

Apfel scoring system



Additional information

- Risk factors for PONV are common in the colorectal surgery population and include female sex, non-smoker, history of PONV, and postoperative use of opioids.
- All members of the multidisciplinary team should be aware of patients at risk for PONV.



Data collection

Use of antiemetics

Multimodal opioid-sparing pain management^{16,31,38,58,63-66}

Recommendations

- A multimodal pain management plan with active strategies to minimize the use of opioids should be developed before surgery covering ALL phases of perioperative care.
- The following preoperative interventions are acceptable in a pain management plan (see the algorithm in Appendix B for guidance):
 - IV or oral analgesia
 - NSAIDs or cyclo-oxygenase-2 (COX2) (after a discussion with the surgical team)
 - Acetaminophen
 - Tramadol
 - Gabapentinoids (opioid-tolerant patients undergoing major surgery only)
 - Neural blockades
 - Thoracic epidural analgesia (TEA) is recommended for planned open surgeries, surgeries where there is a high-risk of conversion from laparoscopic to open, and for patients with previous pulmonary disease or at high risk of pulmonary complications.
 - Regional analgesia techniques are recommended for laparoscopic surgery and administered as either:
 - Single shot: transversus abdominis plane (TAP) block, rectal sheath (RS) block, subarachnoid block (SAB) +/- opioid, wound infiltration.
 - Continuous block: TAP/RS catheter, preperitoneal wound catheter infiltration.
 - Intrathecal morphine can be considered prior to general anesthesia.
 - IV opioids titrated to minimize the risk of unwanted effects.
 - Start analgesic adjuvant early in anesthesia.
 - Lidocaine (1-1.5 mg/kg at induction of anesthesia and 1-1.5 mg/kg/hr. for maintenance during surgery, especially for laparoscopic surgery)
 - Ketamine (bolus 0.25-0.5 mg/kg then 0.25 mg/kg/hr. during surgery)
 - +/- IV magnesium sulfate
 - +/- IV clonidine or dexmedetomidine
- Optimal multimodal analgesia should be started the morning of surgery. If this is not possible, it should be started after the induction of general anesthesia.

Tools and equipment

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Multimodal opioid-sparing pain management plan

Additional information

- Minimizing opioid analgesia reduces the adverse effects of opioid use during and after surgery.
- Number and combination of components that should be selected to maximize pain control, reduce opioid burden, and avoid the side effects of all analgesics used is unknown.



- Risk of leakage may preclude the use of NSAIDs. Ask the surgeon about the quality of the bowel tissues and the anastomosis. The use of NSAIDs should be avoided in patients with IBD or risk factors for renal failure.
- Gabapentinoids decrease opioid requirements but increase sedation.
- Mid-TEA is recommended to prevent postoperative ileus in open surgery.

Surgical best practices

Mechanical bowel preparation (MBP)^{16,58,67-74}

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Recommendations

- · MPB using a combined iso-osmotic mechanical preparation and oral antibiotic should be considered for all colorectal procedures.
- MBP should not be used without concurrent oral antibiotics.



Tools and equipment

· Sodium picosulfate or polyethylene glycol-based electrolyte solutions

(†) Additional information

Data about bowel preparation are mixed.

Data collection

- Preoperative MBP
- Preoperative oral antibiotics

Antimicrobial prophylaxis^{38,75-77}

- IV antibiotics should be administered immediately preoperatively within the recommended time.
- Skin disinfection should be performed using chlorohexidine-alcohol-based preparations.
- · Antibiotic selection should be based on SSI pathogens commonly associated with the specific procedure type, local antimicrobial resistance patterns and a balance of benefits versus potential risks associated with the antibiotic (for example risk for Clostridium difficile [C. diff] infection or emergence of multi-drug resistant organisms).
- Weight-based dosing should follow guideline recommendations.
- Antibiotics with short half-lives (such as <2 hours) should be re-dosed every three to four hours during surgery if the operation is prolonged (>4 hours) or bloody (1000 cc).
- Postoperative doses of antibiotics covering aerobic and anaerobic bacteria given in the preoperative phase are not needed.

Preoperative

Tools and equipment

· Refer to your local institutional antimicrobial stewardship guidelines.

Hypothermia prevention^{10,78,79}

∃ Recommendations

- Patients should be prewarmed for 20-30 minutes before induction of anesthesia.
- Each facility should have a formal protocol to follow to maintain perioperative normothermia.

Tools and equipment

· Guidelines to the Practice of Anesthesia – Perioperative Temperature Management

Venous thromboembolism (VTE) prophylaxis^{10,19,80}

Recommendations

- Patients should receive mechanical thromboprophylaxis using compression stockings or intermittent pneumatic compression during hospitalization or until they begin to mobilize.
- Patients should receive pharmacological prophylaxis with low molecular weight heparin (LMWH).
- Use a VTE risk assessment model to guide the recommended thromboprophylaxis intervention.



Tools and equipment

Caprini risk assessment model for VTE



Additional information

 Risk factors for VTE are numerous. Most patients will have one or more risk factors, and as many as 40 percent will have three or more risk factors.

Data collection

Preoperative VTE chemoprophylaxis

Glycemic control^{10,81}

- Glucose control should be considered in all patients regardless of diabetic status, beginning in the immediate preoperative period and continuing until discharge to prevent hyperglycemia.
- For most non-critically ill hospitalized patients with diabetes, preprandial blood glucose targets should be 5.0 to 8.0 mmol/L, in conjunction with random blood glucose values <10.0 mmol/L if these targets can be safely achieved. For critically ill hospitalized patients with diabetes, blood glucose levels should be maintained between 6.0 and 10.0 mmol/L.
- Measures to optimize perioperative glycemic control should be included in SSI reduction bundles.

Preoperative

☑ Additional information

Hyperglycemia is prevalent in both diabetic and non-diabetic hospitalized patients and has been associated with SSIs and complications.

Pre-existing medication management⁸²

Recommendations

· Medication reconciliation is a Health Standards Organization required organizational practice and should be completed with the patient and family as a part of the surgical intake process.



Tools and equipment

Best possible medication history (BPMH)

Fluid management

Reduced fasting^{16,47,58}

|≡| Recommendations

- Prolonged preoperative fasting (NPO after midnight) should be abandoned.
- Patients should be encouraged to eat a normal meal the night before and a light snack up until six hours and drink clear fluids up until to two hours before initiation of anesthesia unless the patient has documented delayed gastric emptying or other factors that may increase risk of aspiration.

Additional information

- A light snack is a non-fatty meal such as dry toast.
- · Clear fluid is a liquid that you can see through. Examples include water, electrolyte-containing sports drinks, non-pulp fruit juices and tea or coffee without milk or cream.
- The day before surgery, patients receiving MBP should only receive clear fluids.
- Risk factors for aspiration include:
 - documented gastroparesis
 - metoclopramide or domperidone used to treat gastroparesis
 - documented gastric outlet or bowel obstruction
 - achalasia
 - dysphagia
- Examples of patients with fluid restrictions include dialysis and congestive heart failure (CHF).

Data collection

Allow clear liquids up to two hours before induction

Preoperative

Complex carbohydrate loading^{10,83-87}

ΞI **Recommendations**

 Routine carbohydrate loading in the immediate preoperative period is recommended, though there is no consensus regarding the optimal regimen and formulation.

\bigcirc Additional information

- Maltodextrin may be used for carbohydrate loading to reduce insulin resistance.
- If maltodextrin is included, 50 g PO consumed over a maximum of five minutes ≥2 hours before surgery is recommended. Simple sugar (such as fructose) may be used instead of maltodextrin. However, it will not have the same metabolic effect.
- Maltodextrin should not be given to patients with gastric emptying disorders, other aspiration risks or with type 1 diabetes (efficacy and safety not studied).
- Administration of maltodextrin in type 2 diabetic patients and obese patients is controversial. Gastric emptying of type 2 diabetic patients and obese patients receiving maltodextrin is not prolonged (low quality of evidence). However, transient preoperative hyperglycemia is observed in type 2 diabetic patients (low quality of evidence).

Data collection

Allow maltodextrin up to two hours before induction

Effects of bowel preparation⁸³

Recommendations

· Avoid administration of IV fluids to replace preoperative fluid losses in patients who received iso-osmotic bowel preparation, provided there was unrestricted intake of clear fluids for up to two hours before induction of anesthesia.

Weight monitoring⁸⁸

- **Recommendations**
- Measure preoperative weight the morning of surgery.

(T)

Tools and equipment

Calibrated scales

Additional information

- Despite limitations in interpreting weight changes after surgery (for example metabolic response to surgery), and challenges in obtaining accurate weight measurements (for example weighing immobile patients), measuring weight changes remains one of the simplest strategies to guide fluid therapy.
- For accurate comparison, all perioperative weight measurements should be obtained with the patient wearing a hospital gown.



Pain management

Standard anesthetic protocol^{89,90}

Recommendations

- Using propofol total intravenous anesthesia (TIVA) might reduce PONV.
- Using deep neuromuscular blockade might decrease intraoperative opioid usage and might improve the surgical conditions. If using deep neuromuscular blockade intraoperatively, an appropriate reversal with sugammadex should be used.
- Using depth of anesthesia monitors and nociception monitors might help decrease the total amount of hypnotic and analgesic drugs given during surgery and their related postoperative side-effects.

Multimodal opioid-sparing pain management^{31,38,91-98}

Recommendations

- Multimodal analgesia given in the preoperative period should be continued intraoperatively (see algorithm for guidance).
- Intraoperative IV lidocaine can be used in the case of laparoscopic surgery without TEA (see algorithm for guidance).
- Intraoperative considerations for TEA (if open surgery):
 - Use of epidural infusion during surgery is recommended and should be continued after surgery.
- Adjunct analgesics must be added to IV lidocaine or TEA including:
 - IV ketamine (bolus 0.25 mg/kg to 0.5 mg/kg then 0.25 mg/kg/hr. during surgery).
 - Dexamethasone (IV 4 mg)
 - Other adjuncts can be considered even if based on limited evidence to manage pain (for example IV magnesium sulfate, IV clonidine, dexmedetomidine).
 - Nitrous oxide is not recommended.
- Intraoperative considerations for neural blockades:
 - If not performed as a single shot after general anesthesia induction, TAP and RS blocks or continuous wound infusion (CWI) can be performed +/- postoperative continuous infusion at the end of the surgery prior to the patient's emergence from anesthesia.
 - In addition, adjuvant analgesics mentioned above must be added.
- Intraoperative consideration for IV opioids:
 - Doses must be titrated to minimize the risk of unwanted effects.
 - The use of nociception monitors might help to reduce the total amount of opioids administered intraoperatively.



2 Tools and equipment

 Nociception monitors can be used to compute real-time nociception level and analgesia nociception indices. These could be considered to help guide opioid administration if they are available and routinely used at your institution.

Additional information

• Reducing the use of intraoperative opioids decreases postoperative pain and opioid consumption by reducing what is known as opioid-induced hyperalgesia.

Data collection

Use of regional anesthesia

Optional:

- type of surgery
- · use of epidural anesthesia
- · use of nerve trunk blocks
- · use of multimodal analgesia and adjuvants
- · use of nociception monitors

Surgical best practices

Surgical approach^{10,16,58}

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Recommendations

• A minimally invasive surgical approach (laparoscopic, robotic, trans-anal) should be employed whenever the expertise is available and clinically appropriate.

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Additional information

 Factors that may increase the possibility of selecting or converting to an open surgery include obesity, prior abdominal surgery and locally invasive cancers.

Normothermia^{10,99,100}



Recommendations

- Patients' core temperature should be monitored during cases of general and neuraxial regional anesthesia lasting 30 minutes or longer.
- Active patient warming systems, control of the operating room ambient temperature, and other methods, should be used to target a central core temperature of 36 to 37°C.



Tools and equipment

 Heated IV fluids, under-body warming mattresses, or upper body forced air heating covers may help to maintain normothermia.

Additional information

• Up to 90 percent of patients undergoing surgery develop hypothermia.

Data collection

Patient temperature at the end of surgery or on arrival to PACU

Surgical site infection prevention^{16,73,101}

Recommendation

Infection prevention strategies (also called bundles) should be routinely implemented.



3

Tools and equipment

Centers for Disease Control and Prevention Guideline for the Prevention of Surgical Site Infection

Drains and tubes^{10,16,58}



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Recommendations

- The routine use of drains and nasogastric (NG) tubes should be avoided. If a NG tube is required intraoperatively, it should be removed before reversal of anesthesia.
- · Pelvic and peritoneal drains should not be routinely used.

Fluid management

Euvolemia43,102-105

- Intraoperative fluid management should be individualized to minimize fluid and maintain euvolemia. When available, goal-directed fluid therapy is recommended for high-risk patients (presence of significant comorbidities such as CHF) or when there is large blood loss.
- · Very restrictive or liberal fluid regimens should be avoided in favour of euvolemia. IV fluid maintenance with balanced crystalloid solution should be used to ensure water and electrolyte homeostasis with the goal of achieving 1.0 to 2.0 L positive fluid balance at the end of surgery (6-8 ml/kg/hr).
- Goal-directed volume therapy to replace intravascular loss:
 - In major open surgery and for high-risk patients where there is >500 mL anticipated estimated blood loss (EBL), or a systemic inflammatory response syndrome response, the use of advanced hemodynamic monitoring to facilitate individualized fluid therapy and optimize oxygen delivery through the perioperative period is recommended.
 - Replace fluid loss with balanced crystalloid solution of colloids and determine the absolute amount based on hemodynamic response.
 - Advanced hemodynamic monitoring (stroke volume variation [SVV], pulse volume variation [PVV], stroke volume [SV], cardiac output [CO], velocity time integral [VTI] and end-tidal carbon dioxide [ETCO2]) should be used for high-risk patients and for major surgeries associated with large amounts of blood loss or fluid shifts.
 - Replace urine output (UO) and gastrointestinal loss (if measurable) with balanced crystalloid solution.

 When patients leave the operating room or the PACU, intravascular volume status should be estimated based on physiologic parameters (such as blood pressure, heart rate) and quantitative measures (such as blood loss, UO). Fluid balance measurements should be reported and reviewed.

Tools and equipment

- Volumetric pumps for maintenance infusion
- Advanced hemodynamic monitoring
- · Intraoperative fluid balance chart

Additional information

- Acute kidney injury (AKI) can have a significant negative impact on patient prognosis. Adequate fluid management is a valuable strategy to avoid prerenal failure.
- Maintenance infusion ≤5 ml/kg/hr. can be used if goal-directed volume therapy is supported by advanced hemodynamic monitoring to minimize the risk of organ hypoperfusion.
- Acknowledge clinical and technical limitations of the advanced hemodynamic measures and monitors used.

Data collection

Volume of IV fluid administration

Optional:

ΞI

- · balanced crystalloid solution
- duration of surgery
- fluid balance
- · advanced hemodynamic monitoring
- use of volumetric pumps

Hemodynamic instability management^{47,106}

- Establish causation. Rather than treat every instance of clinical anomaly (for example hypotension, tachycardia, oliguria) with bolus IV fluids, causation should be established based on available information about the patient and the clinical context.
- Treat the underlying problem. IV fluid, vasopressors and inotropes can be used to attempt to reverse the most likely cause of a hemodynamic derangement.
- Administer IV fluid when appropriate. Assess the patient's fluid status and fluid responsiveness, when possible, before administering IV fluids; then determine the most appropriate fluid type and volume.
- Evaluate the hemodynamic response to the initial treatment.
- Unless indicated, central line use should be avoided to reduce the risk of a bloodstream infection. If a central line is used, remove it as soon as possible.

Tools and equipment

· Conventional or advanced hemodynamic monitoring equipment

Additional information

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- Absolute hypovolemia may or may not be responsible for hemodynamic abnormalities. For example, stroke volume variation >13 percent soon after the induction of anesthesia and with the institution of mechanical ventilation, or after an epidural bolus, should prompt consideration of vasodilation (relative hypovolemia) rather than as the cause of fluid responsiveness. The patient may require vasoconstrictors rather than fluid bolus provided the patient had unrestricted intake of clear fluids and iso-osmotic bowel preparation was used.
- Agents needing centrally mediated infusion necessitate central venous catheter (CVC) placement.

Patient and family or caregiver engagement

Involving patients and family or caregiver in their care^{7,107}

Recommendations

- Consider using whiteboards in patient rooms to improve communication between healthcare providers and patients and their family or caregiver.
- Remind patients and their family or caregiver to refer to their Guide to Colorectal Surgery booklet for goals of each postoperative day. Recovery goals and schedule for the day is important for hospitalized patients to know.
- Consider involving patients and their family or caregiver in the end of shift report.

Pain management

Multimodal opioid-sparing pain management^{31,66,108-111}

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- A multimodal pain management plan (acetaminophen, NSAIDs, tramadol) with active strategies to minimize the use of opioids should be used.
- Postoperative considerations for IV or oral analgesia:
 - NSAIDs are useful for pain control but may increase the risk of anastomotic leak. Caution should be exercised, particularly in high-risk patients (a discussion with the surgical team is needed).
 - Transition from IV to PO as soon as possible.
- Postoperative considerations for TEA:
 - Patient age and cognitive function should guide the use of patient-controlled epidural analgesia (PCEA), or epidural continuous infusion managed by a nurse.
 - Low-dose bupivacaine (0.05 percent) is recommended to avoid hemodynamic side effects, motor blocks and increased LOS (5-14 ml/hr.).
 - Low doses of opioids can be added to the epidural (for example fentanyl 2 mcg/ml or morphine 5-10 mcg/ml); rate between 5-14 ml/hr. based on local anesthetic concentration used in the solution.
 - TEA should be removed shortly after bowel functioning; use epidural stop test (see glossary).
 - NSAIDs (when appropriate), acetaminophen (4 g/day), and tramadol (50 mg four times a day [QID]) should be used regularly to decrease the need for oral opioids when transitioning from TEA.
- Postoperative considerations for neural blockades (when no TEA used; laparoscopic surgery):
 - Abdominal trunk blocks with continuous infusion (for example TAP block) can be used, or
 - CWI (subfascial administration) with local anesthetic agents should probably be recommended if TEA and IV lidocaine are not used.
- Postoperative IV opioids (patient-controlled analgesia [PCA] for laparoscopic surgery) should be discontinued and replaced by oral opioids as soon as possible).

 Continuous infusion of lidocaine can be used intraoperatively and in early and intermediate postoperative hours if an epidural was not placed. This intravenous continuous infusion of lidocaine might be continued (up to 48 hrs) after PACU only in patients who remained with high pain levels in PACU (if not, discontinue the lidocaine infusion at PACU discharge).

? Tools and equipment

Use epidural stop test at 48 hours



Additional information

- There is controversy over whether the use of NSAIDs administered postoperatively will increase the anastomotic leak rate. Hence, the importance of a discussion between the surgeon and anesthesiologist that considers both patient-related and surgical procedurerelated factors.
- Evidence of effect for IV lidocaine on reduction of postoperative pain at early (1-4 hours) and intermediate (24 hours) time points, but not at late time points (48 hours).
- Non-anesthesia providers should be educated about the possible hazards of lidocaine use (local anesthetic systemic toxicity).
- Tramadol should be used cautiously in patients >75 years old, ASA 3 or 4, and with impaired mobility or frailty.
- IV ketamine might be continued for 48 hours in patients with a high level of postoperative pain.
- Pregabalin and gabapentin are not recommended.

Data collection

Use of multimodal pain management

Optional:

- · use of epidural anesthesia
- · use of PCA opioid

Pain assessment⁶⁴



- Suboptimal analgesia should be assessed promptly by staff members trained in acute pain management.
- Measurement of analgesia and the side effects of analgesics, as well as measurement of anxiety should occur through a system that accounts for patient experience, function, and quality of life.
- Consider the use of patient-directed visual analog pain scales to assess level of pain.

Breakthrough pain management⁶⁴

Recommendations IEI

- The use of all appropriate non-opioid options from the treatment algorithm should be confirmed.
- Add oral opioids if tolerated, as needed. If not tolerated orally, use IV or subcutaneous opioids (for example hydrocodone, oxycodone, morphine, hydromorphone). Carefully titrate for the lowest effective opioid dosage.

Surgical best practices

Glycemic control¹⁰

Recommendations

- Blood glucose should be maintained within the recommended range for patients with diabetes or elevated preoperative HbA1c.
- · Care must be taken to avoid hypoglycemia caused by aggressive insulin treatment.



Additional information

Target blood glucose range should generally be 6-10 mmol/L.

Urinary catheters¹⁰



∃ Recommendations

- Patients at low risk for urinary retention should have routine removal of catheter on the first day after surgery. Patients at moderate to high risk require catheterization for up to three days.
- For patients who fail trial of void, clean intermittent catheterization for 24 hours should be considered.

Additional information

Risk factors for retention include male gender, epidural analgesia, and pelvic surgery.



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Data collection

Urinary catheter removal

Venous thromboembolism prophylaxis^{9,10}

E Recommendations

- Combined mechanical and chemoprophylaxis for VTE is recommended for the duration of hospitalization.
- Thromboprophylaxis with LMWH can be considered for up to 28 days in all patients.

Tools and equipment

Consider using validated screening tools like the Caprini score for a VTE risk assessment

Fluid management

Fluid maintenance^{10,16,43,88,112-114}

Recommendations

- At the end of surgery, or at least by postoperative day (POD) 1, IV fluids should be discontinued in the absence of physical signs of dehydration or hypovolemia and provided patients tolerate oral fluid intake.
- Patients tolerating oral intake should consume a minimum of 25-30 ml/kg of water/day.
- In patients not tolerating oral fluid intake (for example postoperative ileus), a maintenance infusion of 1.5 ml/kg/hr. of IV fluids should be started.
- Potassium, sodium, and chloride should be monitored to ensure patients meet daily electrolyte needs (approximately 1 mmol/kg/day each). Electrolyte deficiencies can be replaced via oral route.

Tools and equipment

- Careful monitoring of all patients should be undertaken using clinical examination, hydration status and regular weighing, when possible, until tolerating oral diet.
- Postoperative fluid balance chart, including oral fluid intake.

(_) Additional information

 Postoperative weight gain >2.5 kg has been associated with increased morbidity. See previous statement about the limitations and challenges of weight measurements.

Data collection

IV fluid discontinuation

Daily weights

Management of hemodynamic instability¹¹⁵⁻¹¹⁷

Recommendations

- In patients in whom volume expansion is indicated to correct a clinical anomaly (for example hypotension, tachycardia, oliguria) the likelihood of fluid responsiveness should be estimated before giving a bolus of IV fluids.
 - In the high dependency unit (HDU) and intensive care unit (ICU), advanced hemodynamic monitoring should be used to determine fluid responsiveness, either after a fluid challenge or a passive leg raise (PLR) maneuver.
 - If advanced hemodynamic monitoring is unavailable (for example surgical wards and PACU), a rapid (15-30 minutes) IV fluid bolus of 3 ml/kg of balanced salt solution should be used and the patient reevaluated.
 - The effectiveness of each fluid bolus should be reevaluated before it is repeated. If there is not a beneficial response, further fluid boluses are unlikely to be effective and may cause harm.
- Vasopressors should be considered for managing vasodilatory states such as epidural-induced hypotension provided the patient is euvolemic.
- Anuria warrants immediate attention.

? Tools and equipment

- Volumetric pump for maintenance infusion and fluids boluses except in critical situations (for example hemorrhage, resuscitation)
- Advanced hemodynamic equipment
- PLR maneuver + SV/CO/VTI/ETCO2 monitoring when possible (PACU, ICU, HDU)

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Additional information

- Complete a physical assessment of the patient to decide if more IV fluids are needed; avoid consultation by phone.
- The goal of IV fluid bolus is to increase venous return, which in turn increases SV.
- On surgical wards consider assessing arterial pulse pressure (PP) response following a PLR maneuver to determine whether stroke volume will increase with volume expansion. An increase in PP of >10 percent after a PLR maneuver can be considered clinically significant and indicate that SV is significantly increased. However, diagnostic accuracy of measuring the arterial PP response following the PLR maneuver (as an indicator of fluid responsiveness) is poor compared to SV or CO response. Even if arterial PP is positively correlated with stroke volume, it also depends on arterial compliance and pulse wave amplification.

Postoperative ileus prevention^{10,83,118-123}

Recommendations

- Combined elements of this pathway such as limited opioid use, minimally invasive surgery. omission of nasogastric tubes, fluid therapy and early feeding will help to minimize the development of postoperative ileus.
- Selective opioid antagonists, bisacodyl, magnesium oxide, and coffee or caffeine may be offered to reduce the duration of postoperative ileus.



☑ Additional information

• There is no evidence to support the use of gum chewing to prevent postoperative ileus

Nutrition management

Nutrition therapy^{10,16,46,47,53,58,124-127}



|≡| Recommendations

- · Patients should be offered food and fluid as early as day of surgery and by POD 1. ONS should be included. "Clear liquid" or "full liquid" diets should not be used routinely.
- Food intake should be self-monitored by patients to identify those who do not consume >50 percent of their food. Patients consistently eating ≤50 percent of their food for 72 hours, or as soon as clinically indicated, should receive a comprehensive nutrition assessment. Specialized nutrition care is personalized and includes use of therapeutic diets, fortified foods, ONS, EN, and PN.
- · Patients assessed as malnourished (SGA B or C) before surgery should receive a high protein, high energy diet postoperatively and be followed by a dietician. If they are not anticipated to meet nutritional goals within 72 hours through oral intake, they should receive supplemental peripheral parenteral nutrition (PPN), PN, or EN. Nutrition support should be discontinued when the patient is able to take in ≥ 60 percent of their protein/kcal requirements via the oral route.

Tools and equipment

• Use a system to monitor food and fluid intake that works for your hospital and involves patients. For example: My Meal Intake

\bigcirc **Additional information**

- · Perioperative immunonutrition (formula enriched with arginine, omega-3-fatty acids, ribonucleotides) has been recommended for malnourished patients undergoing major cancer surgery. However, currently, no such product is available in Canada.
- · To encourage adequate intake in hospital, offer:
 - Small servings for the first meals (POD 0 and POD 1).
 - High-protein ONS targeting 250-500 kcal/day. Med Pass program can be used to deliver 60 ml up to QID.

- Nutrient dense snacks and high protein ONS made freely available and offered throughout the day (especially after the evening meal).
- Information on how to optimize in-hospital oral intake (for example signs noting that the fridge in the care area is stocked with ONS).
- Encouragement to family and friends to bring in favourite foods from home to stimulate appetite; provide education on optimal food choices.

Data collection

Date tolerating diet

Mobility

Patient assessment prior to early mobilization¹²⁸

Recommendations

- Nurses should be responsible for the initial assessment prior to first mobilization attempt.
- If mobility issues are identified (for example postoperative conditions or surgical complications that result in difficulty mobilizing after surgery) patients should be further assessed by a physiotherapist who should assist and supervise mobilization during hospital stay according to an individually prescribed exercise plan.

Implementation approaches

- · Patients should be assessed for the following:
 - level of consciousness
 - levels of pain
 - symptoms of PONV
 - signs of cardiovascular dysfunction
 - signs of respiratory dysfunction
 - lower body strength
- To ensure patient safety, mobilization should not be started and further assessment and action by the healthcare team may be required to ensure safe early mobilization if:
 - · Patient is severely somnolent or disoriented.
 - Patient reports severe pain.
 - Severe nausea or vomiting present.
 - · Severe tachycardia, low blood pressure or abnormal electrocardiography present.
 - Severe tachypnea or low oxygen present.
 - · Lower limb weakness because of residual motor block present.
- Patients may be assessed for functional lower body strength using tests such as the 30 second sit to stand; six-minute walk and timed up and go.

In-hospital mobilization¹²⁹

Recommendations

- If no mobility issues are identified in the initial assessment, patients should start mobilizing as soon as it is safety possible; ideally on POD 0.
- The first mobilization attempt should always be assisted and supervised by clinical staff (for example nurse, nursing assistant, physiotherapist, or kinesiologist).
- Throughout the hospital stay, patients should be encouraged to mobilize independently or with assistance from family or friends.
- All members of the healthcare team should encourage early, progressive mobilization during hospital stay.

Implementation approaches

- On POD 0 patients should be encouraged to mobilize out of bed (for example sit on a chair) and, if
 possible, walk short distances.
- From POD 1 until hospital discharge, patients should be encouraged to mobilize out of bed as much as possible according to their tolerance. Out of bed activities may include, but are not limited to, sitting on a chair, walking in the corridor, and climbing hospital stairs.
- Throughout the hospital stay patients should be encouraged to:
 - perform foot and ankle pumping and quad setting (ideally every hour while awake)
 - perform deep breathing and coughing exercises
 - · exercise in bed if walking is not feasible

Data collection

First postoperative mobilization

5 Discharge

Patient and family or caregiver engagement

Recommendations

- Providers should address or answer any questions that patients and their family or caregiver may have related to the patient's condition or concerns with their discharge and follow-up.
- Encourage patients and their family or caregiver to review the "At home" section of their Guide to Colorectal Surgery booklet prior to discharge.
- Encourage patients and their family or caregiver to ask questions as needed and use the teachback method, as required.
- Ensure relevant members of the healthcare team are available to respond to questions or concerns patients or family or caregiver may have about the discharge plan.

Pain management

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Recommendations¹³⁰

- Discharge planning should begin well before surgery and involve all members of the multidisciplinary team and the patient and family or caregiver.
- Multimodal analgesics prescriptions can be suggested to the surgical team. Non-opioid therapies should be encouraged as primary treatment (for example acetaminophen, NSAIDs if approved by the surgical team).
- Titrate discharge medication based on what patients are taking in the hospital.
- Non-pharmacologic therapies should be encouraged (for example ice, elevation, physical therapy).
- Avoid prescribing opioids with other sedative medications (for example benzodiazepines).
- Short-acting opioids should not be prescribed for more than three- to five-day courses (for example morphine, hydromorphone, oxycodone).
- Educate patient on tapering of opioids as surgical pain resolves.
- Fentanyl or long-acting opioids (for example methadone, OxyContin) should not be prescribed to opioid naïve patients.
- Educate patients about safe use of opioids, potential side effects, overdose risks, and developing dependence or addiction.
- Promote safe storage and disposal of opioids and all medications.
- Refer and provide resources for patients who have or are suspected to have a substance use disorder after surgery.

Surgical best practices

Recommendations¹³¹⁻¹³³

• Emerging data supports the implementation of same-day discharge after minimally invasive colectomy in select patients who are receiving care at centers with well-established ERAS programs that can offer post-discharge remote supports.



Nutrition management

Recommendations⁴⁶

- All patients should be made aware of the relevance of nutrition to recovery. Patients who are well
 nourished should receive education to optimize nutrition and monitor for challenges that could
 impact nutritional status.
- Malnourished patients (for example SGA B or SGA C) who do not fully recover from their nutritional status during hospitalization require ongoing care in the community. Patients, family, and caregivers should be educated on key aspects of the nutrition care plan to support continued recovery in the community, as well as key community resources that support access to food (for example meal programs, grocery shopping services).
- Ileostomy patients should receive specific guidelines from a dietitian to reduce the risk of dehydration and blockages.
- Primary caregivers and other practitioners involved in post-discharge care should be provided with details about the patient's nutritional status (for example, SGA rating, body weight), treatment provided during hospitalization and recommendations for continued care. When rehabilitation of nutritional status is ongoing, or there are opportunities to discuss secondary disease prevention, consider a referral for prioritized nutrition treatment by a dietitian.

Mobility and physical activity

Patient education prior to discharge

Recommendations

• Before hospital discharge, all patients should receive education about the negative impact of sedentary behavior and the importance of physical activity for health.

☑ Implementation approaches

- Family members should be educated about how they can facilitate and encourage post-discharge physical activity.
- Should physical restrictions beyond that of typically expected be indicated, education regarding
 post-discharge physical activity should be delivered prior to discharge by a nurse, physiotherapist
 or kinesiologist.

Patient assessment prior to initiation of post-discharge physical activity¹²⁸

- Recommendations
- A patient mobility assessment should be conducted prior to discharge.
- If mobility issues are identified, patients should be further assessed by a rehabilitation or exercise professional (physiotherapist, occupational therapist, kinesiologist, as appropriate), if possible, who should prescribe and supervise physical activities according to an individually prescribed exercise plan.

5 Discharge

☑ Implementation approaches

• Patients should be asked about baseline (preoperative) level of function and physical activity, as well as levels of pain and presence of other symptoms while mobilizing in the hospital.

Post-discharge physical activity^{134,135}

Recommendations

- Patients should be encouraged not to stay in bed and resume activities of daily living (ADLs, such as light housework and running errands) progressively after hospital discharge.
- Criteria for safe resumption of physical activity should be considered: patients should initially avoid strenuous physical effort including core exercise (for example crunches, sit-ups) and lift weights only according to previous <u>consensus-based recommendations</u> (avoid lifting >5 kg for 1-2 weeks and >15 kg for 3-4 weeks).
- All members of the healthcare team should be accountable for encouraging postoperative physical activity after hospital discharge.
- All patients should have access to members of the healthcare team in case they have questions or require guidance regarding post-discharge physical activity.

- Patients should be encouraged to follow recommendations for physical activity established by the <u>WHO</u> as soon as it is safely possible (for example at least 150 minutes of moderate-intensity physical activity throughout the work week; muscle-strengthening activities of major muscle groups for two or more days a week).
- Ideally, patients should be encouraged to walk (at least three times per day) and climb stairs if available (daily or every two days).
- Ideally, patients should receive a self-managed home exercise program with set progression goals. Coaching may be provided (for example over the phone) with a rehabilitation or exercise professional (where possible).
- A "step count" system may be used to set activity goals and facilitate progression.

Data collection

Outcome measures:

- acute LOS
- complication rate
- · visits to emergency department within 30 days after discharge
- readmission within 30 days after discharge

Term	Definition
Delphi method	A method of systematically surveying a group of experts to reach consensus opinion on a specific topic.
Dietitian	Includes the following protected titles: registered dietitian, professional dietitian, diététiste professionnel(le), dietitian, registered nutritionist, nutritionist. See <u>Dietitians of Canada</u> for the full list of protected titles and initials. ¹³⁶
Diet therapy	A broad term for the practical application of nutrition as a preventative or corrective treatment of disease.
Early mobilization	Mobilization out of bed starting on the day of surgery (POD 0) or within 12 hours after arrival on the ward.
Enteral nutrition (EN)	Also referred to as tube feeding. Tube feeding is when a special liquid nutrient mixture containing protein, carbohydrates (sugar), fats, vitamins and minerals, is given through a tube into the stomach or small bowel. ¹³⁷
Epidural stop test	A process that generally occurs on POD 2 (6 a.m.) whereby the epidural infusion is stopped, subcutaneous heparin is withheld and multimodal oral analgesia and opioids or tramadol are started as needed. If the patient is OK (for example optimal analgesia achieved) at noon (12 p.m.) the catheter is removed from the epidural space and oral analgesia is continue.
Exercise	Physical activity that is planned, structured, repetitive and intended to maintain or improve physical fitness. ¹³⁸
High protein oral nutritional supplements (ONS)	A ready-made liquid, powder, or pudding with macronutrients and micronutrients, containing >20 percent of energy provided from protein.
Kinesiologist	A professional trained in the science of human movement and exercise physiology. Scope of practice involves a broad range of subdisciplines intended to educate individuals about physical activity and exercise. Kinesiologists focus on modifying lifestyle behaviors, preventing injury and illness, optimizing health status and performance and preservation of quality of life.
Malnutrition	For the purposes of this document, malnutrition is defined as the deficiency (or imbalance) of energy, protein and other nutrients. ¹³⁹
Mobility	The ability to move freely and easily. ¹⁴⁰
Mobilization	The commencement of upright activities after a period of reduced mobility to resume activities of daily living.
Nutrition assessment	An in-depth, specific, and detailed evaluation of nutritional status. ¹⁴¹

Term	Definition
Nutrition screening	A quick and easy procedure using a valid screening tool, designed to identify those who are malnourished or at risk of malnutrition and may benefit from nutrition assessment. ¹²⁵
Optimal analgesia	A technique that optimizes patient comfort and facilitates recovery of physical function including the bowel, mobilization, cough, and normal sleep, while minimizing adverse effects of analgesics.
Opioid-induced hyperalgesia	Increased sensitivity to noxious stimuli.
Passive leg raise (PLR)	The PLR test measures the hemodynamic effects of a leg elevation up to 45°. To perform the postural maneuver, transfer the patient from the semi-recumbent posture to the PLR position by using the automatic motion of the bed. ¹¹⁷
Parenteral nutrition (PN)	IV administration of nutrition, which may include protein, carbohydrate, fat, minerals and electrolytes, vitamins and other trace elements for patients who cannot eat or absorb enough food through the gastrointestinal tract to maintain good nutrition status. ¹⁴²
Patient journey	Begins at time of diagnosis and continues through treatment and recovery.
Physical activity	Any bodily movement produced by skeletal muscles that requires energy expenditure. ¹³⁵
Pre-admission clinic	A multidisciplinary clinic designed to ensure patients due to be admitted are well prepared and informed about their surgery and forthcoming hospital stay.
Pulse pressure (PP)	The difference between systolic and diastolic pressure.
Subjective global assessment (SGA)	A nutrition assessment tool that is a gold standard for diagnosing malnutrition.
Therapeutic exercise	Bodily movement that is prescribed to correct an impairment or injury, improve physical function, or maintain a state of well-being.

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Abbreviations

ACS, American College of Surgeons ADL, activities of daily living **AHRQ**, Agency for Healthcare Research and Quality **AKI**, acute kidney injury ASA, American Society of Anesthesiologists' **BPMH**, best possible medication history C. diff, Clostridium difficile CEA, continuous epidural anesthesia CHF, congestive heart failure **CNST**, Canadian Nutrition Screening Tool CO, cardiac output COX2, cyclo-oxygenase-2 CVC, central venous catheter **CWI**, continuous wound infusion EBL, estimated blood loss **EN**, enteral nutrition ERC, Enhanced Recovery Canada **ERAS**, enhanced recovery after surgery ETCO2. end-tidal carbon dioxide **GAD**, generalized anxiety disorder **HADS**, hospital anxiety and depression scale HDU, high dependency unit HEC, Healthcare Excellence Canada IBD, irritable bowel disease **ICU**, intensive care unit **ISCR**, Improving Surgical Care and Recovery **IV**, intravenous LMWH, low molecular weight heparin LOS, length of stay **MBP**, mechanical bowel preparation NG, nasogastric tube

NPO, nothing by mouth NSAID, nonsteroidal anti-inflammatory drug **NSQIP**, National Surgical Quality Improvement Program **ONS**, oral nutritional supplement PACU, post anesthesia care unit PCA, patient-controlled analgesia PCEA, patient-controlled epidural analgesia PLR, passive leg raise PN, parenteral nutrition **PO**, by mouth POD, postoperative day **PONV**, postoperative nausea and vomiting **PP**, pulse pressure PPN, peripheral parenteral nutrition **PPV**, pulse volume variation RN, registered nurse QID, four times a day **RS**. rectus sheath SAB, subarachnoid SGA, subjective global assessment **SSI**, surgical site infection SV, stroke volume SVV, stroke volume variation **TAP**, transversus abdominis plane TEA, thoracic epidural analgesia **TIVA**, total intravenous anesthesia **UO**, urine output VTE, venous thromboembolism VTI, velocity time integral WHO, World Health Organization

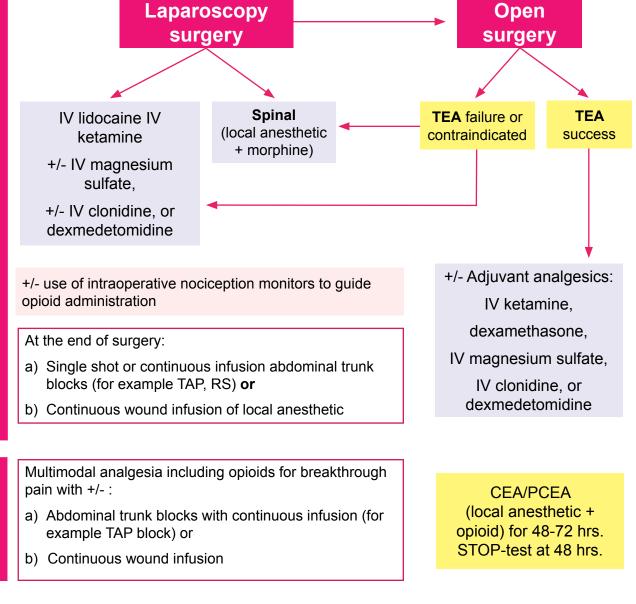
Preop

Analgesia Algorithm

- Set pain management expectations
- Discuss use of NSAIDs with the surgeon
- Start preoperative multimodal analgesia, such as PO Tylenol, +/- NSAIDs, tramadol, +/gabapentinoids (major surgery only)
- At checklist discuss the type of surgery (laparoscopic vs. open) and risk of conversion to open surgery

Intraoperative

00150



Data Collection and Measurement

Summary

This resource will guide clinicians through data collection and measurement to support the implementation of the Enhanced Recovery Canada[™] (ERC) colorectal clinical pathway. It includes information about how to identify your study population, how to calculate the appropriate sample size, as well as identifies what specific data points to be collected on each patient.

Study population

It is helpful for teams to collect data on patients undergoing the same colorectal surgeries to allow for data aggregation and comparisons. This is possible because each Canadian acute care institution reviews patient's charts after discharge and classifies their surgeries based on a universal coding system.

The <u>Canadian Institute for Health Information</u> (CIHI) sets the national standard for morbidity data reporting in Canada. CIHI maintains, distributes, and supports the application of ICD-10-CA (the Canadian Modification of ICD-10). Canadian Classification of Health Interventions (CCI) is the national standard for classifying healthcare procedures.

ICD-10 (International Statistical Classification of Diseases and Related Health Problems, 10th Revision, Canada) was developed by the World Health Organization (WHO) and enhanced by CIHI to meet Canadian morbidity data needs. CCI was developed by CIHI to accompany ICD-10-CA. It was designed to be service-provider and service-setting neutral and can be used comprehensively throughout Canada's health system.

ICD-10 Code	Description of procedure
1.NK.77	Bypass with exteriorization, small intestine
1.NK.82	Reattachment, small intestine
1.NK.87	Excision partial, small intestine
1.NM.77	Bypass with exteriorization, large intestine
1.NM.82	Reattachment, large intestine
1.NM.87	Excision partial, large intestine
1.NM.89	Excision total, large intestine
1.NM.91	Excision radical, large intestine
1.NQ.74	Fixation, rectum
1.NQ.87	Excision partial, rectum
1.NQ.89	Excision total, rectum
1.OW.89	Excision total, surgically constructed sites in digestive and biliary tract

Appendix C

Data Collection and Measurement

Sampling

A suggested sampling calculation is provided below.¹ This calculation recommends how many patient charts should be reviewed during the baseline period selected and the ongoing data collection through the implementation phase. This sampling is based on the number of colorectal surgeries performed monthly.

Average monthly population size "N"	Minimum required sample "n"
<20	No sampling; 100 percent of population required
100 percent of population required	
20 to 100	20
>100	15 to 20 percent of population size
1 Perla RJ, Provost LP, Murray SK. Sampling consideration	ons for health care improvement. Qual Manag Health Care.

Perla RJ, Provost LP, Murray SK. Sampling considerations for health care improvement. *Qual Manag Health Care*. Oct-Dec 2014;23(4):268-79.

Collection strategy

Before the initiation of a patient safety improvement project, specific data points must be identified for collection, which will demonstrate the success of the project. These data points should demonstrate both the process changes (process variables) and the impact of these changes (outcome variables). These data points must be obtained before any changes are made, then at scheduled time periods throughout the implementation to reflect the progress of the project.

Baseline data collection should occur over a three-month period to ensure an accurate reflection of the surgical care provided. Monthly data collection and reporting is recommended to reflect the process changes and improvements in postoperative patient outcomes. Data should continue to be collected monthly until the team has determined that a level of sustainability has been reached.

It is recommended to collect both outcome and process variables.

Process variables

Enhanced recovery programs are the implementation of evidence-based recommendations in the preoperative, intraoperative and postoperative phases. Thus, there are various process variables to be collected along the surgical continuum to ensure compliance to these recommendations. A process variable evaluates whether the recommended intervention is being followed. For example, if an organization is trying to reduce the outcome of postoperative urinary tract infections, it may measure the process of removing urinary catheters.

It is anticipated that these process variables will be found via manual chart review, whether your organization documents on paper or electronically. The recommended process variables are summarized below, followed by full descriptions found in subsequent pages of Appendix D.

Surgical phase	Process variables
Patient optimization	Patient education
	Malnutrition screening
Preoperative	Use of antiemetics
	Preoperative mechanical bowel preparation
	Preoperative oral antibiotics
	Preoperative VTE chemoprophylaxis
	Allow clear liquids up to two hours before induction
	Allow maltodextrin up to two hours before induction
Intraoperative	Use of regional anesthesia
	Patient temperature at the end of surgery or on arrival to PACU
	Volume of IV fluid administration
Postoperative	Use of multimodal pain management
	Urinary catheter removal
	IV fluid discontinuation
	Daily weights
	Date tolerating diet
	First postoperative mobilization

*The enhanced recovery Canadian leaders who authored the ERC Clinical Pathways have recommendations for optional data points in the areas of fluid management and pain management. If your site would like to collect more specific information regarding these areas, please refer to the end of Appendix D and connect with your clinical team leader for further guidance.

Many institutions with established enhanced recovery clinical pathways across Canada also subscribe to a database to measure their surgical healthcare quality, titled NSQIP. The American College of Surgeons (ACS) National Surgical Quality Improvement Program (NSQIP) is a nationally validated, risk-adjusted, outcomes-based program to measure and improve the quality of surgical care. This database uses standardized definitions to describe both process and outcome variables within enhanced recovery programs. To allow for comparisons between NSQIP and non-NSQIP participating hospitals, and with permission from ACS NSQIP, Enhanced Recovery Canada™ has adapted many of these definitions to ensure standardization across Canada. ERC would like to thank the ACS NSQIP and the Improving Surgical Care in Recovery (ISCR) program for sharing their content to allow for consistency of data collection.

Outcome variables

An outcome variable determines if a specific intervention is having the desired effect on a clinical measure, such as reducing postoperative infection rates. Recommended outcome variables are summarized below, with a full description found in subsequent pages in Appendix D.

- · acute length of stay
- · complication rate
- · visits to emergency department (ED) within 30 days of discharge
- readmission within 30 days of discharge

As previously mentioned, patient charts are reviewed and coded on discharge. This information is entered into the Discharge Abstract Database (DAD), including postoperative complications, acute care length of stay and readmissions to hospital. It is suggested to liaise with your organization's Health Care Information Management and Technology department to extract this data, as it would significantly reduce data collection time and ensure consistency in collection methods between sites. By providing the Health Care Information Management and Technology department with the list of ICD-10-CA/CCI Codes used to define the colorectal surgery population, they can provide the number of colorectal surgeries and the patient outcomes from information which has already been collected in your organization.

Patient optimization phase

Patient education

Intent of variable	To capture whether the patient received education about what to expect, before, during and after colorectal surgery.
Definition	Patient education refers to the provision of information (verbal, written, digital) about the surgical procedure and components of the clinical pathway in which patients are expected to participate, including, but not limited to reduced fasting, carbohydrate loading, early oral intake, early mobilization, avoidance or minimal use of opioid pain medication and discharge planning.
Options	 Yes: the patient received education about their colorectal surgery prior to surgery. No: the patient did not receive education about their colorectal surgery prior to surgery. <u>Data missing</u>
Notes	Institutions can meet these criteria by providing the ERC Patient Guide to Bowel Surgery, precare.ca colorectal surgery video, or having their own similar instructions which address the topics outlined in the definition.

Malnutrition screening

Intent of variable	To capture whether the patient received malnutrition screening to determine whether intervention was necessary to nutritionally optimize a patient prior to surgery.
Definition	Malnutrition screening refers to the use of a screening tool like the <u>Canadian Nutrition Screening Tool</u> (CNST) as early as possible for nutrition risk, either at the initial surgical consult or at the preadmission clinic.
Options	 Yes: malnutrition screening tool was used prior to surgical intervention. No: malnutrition screening tool was not used prior to surgical intervention. Data missing
Notes	 The CNST tool asks two questions: Have you lost weight in the past six months without trying to lose this weight? Have you been eating less than usual for more than a week?

Preoperative phase

Use of antiemetics

Intent of variable	To capture whether two or more antiemetics were used .
Definition	 Examples of antiemetics include: dopamine antagonists (for example droperidol) serotonin antagonists (for example ondansetron) corticosteroids (for example dexamethasone)
Options	 Yes: Documentation that the patient received two or more antiemetics. No: Patient received one antiemetic. No: No documentation of antiemetic use. <u>Data missing</u>

Preoperative mechanical bowel preparation

Intent of variable	To capture patients who underwent a complete mechanical bowel preparation prior to surgery.
Definition	A mechanical bowel preparation refers to a medication taken by mouth (for example polyethylene glycol with or without electrolytes) to clear fecal material from the bowel lumen.
Options	 Yes: Patient underwent and completed a mechanical bowel preparation prior to surgery. No: Patient did not undergo a mechanical bowel preparation prior to surgery. <u>Data missing</u>
Scenarios to clarify (do NOT assign variable)	 Assign "No" if the patient received only an enema or suppository. Assign "No" if there is no documentation of a bowel preparation that meets criteria. Assign "No", if the bowel preparation is started, but not completed in its entirety.

The purpose of this variable is to identify patients who have completed the mechanical bowel preparation. This would not include patients who attempted but could not tolerate or complete the process.		Notes	completed the mechanical bowel preparation. This would not include patients who attempted but could not tolerate or complete the
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Preoperative oral antibiotics

Intent of variable	To capture patients who received oral antibiotics prior to surgery.
Definition	Preoperative oral antibiotics include erythromycin, neomycin, and metronidazole.
Options	 Yes: Patient received preoperative oral antibiotics within 24 hours prior to surgery. No: Patient did not receive preoperative oral antibiotics. <u>Data missing</u>
Scenarios to clarify (do NOT assign variable)	 Assign "No" if prophylactic antibiotics were only administered intravenously at the time of surgery and no oral antibiotics were received within 24 hours prior to surgery. Assign "No" if there is no documentation of preoperative oral antibiotics that meet criteria. Assign "No", if the preoperative oral antibiotics are prescribed or started, but not complete.
Notes	 If there is no consistent documentation of this information at your site, follow up with nursing or surgery to determine whether it is done and where it is documented. The purpose of this variable is to identify patients who have completed preoperative oral antibiotics. This would not include patients who attempted but could not tolerate or complete the process. If the patient is taking other antibiotics for other medical conditions and not specifically for surgery, do not assign this variable.

Preoperative venous thromboembolism (VTE) chemoprophylaxis

Intent of variable	To capture whether patient received preoperative VTE chemoprophylaxis.
Definition	 VTE chemoprophylaxis agents include heparin, enoxaparin and fondaparinux administered subcutaneously immediately preoperatively or intraoperatively. High risk of bleeding is considered a contraindication to the administration of VTE chemoprophylaxis. Patients who are at high risk of bleeding complications have a contraindication to receiving VTE prophylaxis. Patients at high risk of bleeding include those with: Active gastrointestinal bleeding, cerebral hemorrhage, or retroperitoneal bleeding Documented bleeding risk Thrombocytopenia
Options	 Yes: Patient received a dose of chemoprophylaxis preoperatively or intraoperatively. No: Patient did not receive chemoprophylaxis preoperatively or intraoperatively. No, high bleeding risk: Patient did not receive chemoprophylaxis preoperatively or intraoperatively but has a documented contraindication to receiving VTE chemoprophylaxis (high risk of bleeding). Data missing
Scenarios to clarify (do NOT assign variable)	 Assign "no" if the first dose of VTE chemoprophylaxis is administered postoperatively.

Allow clear liquids up to two hours before induction

Intent of variable	To capture whether patients take clear liquids up to two hours before surgery start time, rather than traditional fasting after midnight.
Definition	Clear liquids refer to transparent liquids that are easily digested, and include: water, juices without pulp, lemonade, sport drinks, clear broth, clear sodas, ice pops, tea, and jello.
	 Alternative fasting guidelines should be administered to those who are considered high risk for aspiration. High-risk patients include: delayed gastric emptying gastroparesis gastrointestinal obstruction upper gastrointestinal malignancy
	 Alternative fasting guidelines should be administered to those who have fluid restrictions. Fluid restriction patients include: dialysis congestive heart failure
Options	 Yes: documentation that the patient consumed clear liquids up to two hours prior to surgery. No: there is no documentation that the patient consumed clear liquids up to two hours prior to surgery. No: high-risk or fluid restriction patient <u>Data missing</u>
Scenarios to clarify (do NOT assign variable)	 Assign "No" if clear fluids have been exclusively used to take PO medications.

Allow maltodextrin two hours before induction

Intent of variable	To capture whether patient consumed maltodextrin two hours before surgery start time.
Definition	 50 g of maltodextrin was administered and consumed over a maximum of five minutes ≥2 hours before surgery start time. Exclusion Criteria: Patients with diabetes mellitus, Type I Patients given alternative fasting guidelines due to high risk of aspiration or fluid restriction (refer to previous process variable)
Options	 Yes: Patient received maltodextrin ≥2 hours before surgery start time No: Patient did not receive maltodextrin ≥2 hours before surgery start time. No, exclusion criteria: Patient did not receive maltodextrin two hours before surgery start time because of documented contraindication to consuming maltodextrin. Data missing
Scenarios to clarify (assign variable)	 Assign "yes" if patient received maltodextrin 2 hours before surgery start time and it was consumed within a maximum of five minutes.
Scenarios to clarify (do NOT assign variable)	 Assign "no" if maltodextrin was consumed over a time >5 minutes. Assign "no" if maltodextrin was consumed <2 hours before surgery start time.

Appendix D

Process and Outcome Variables

Intraoperative phase

Use of regional anesthesia

Intent of variable	To capture whether a form of regional anesthesia was employed intraoperatively for postoperative pain control.
Definition	Regional anesthesia includes epidural analgesia with anesthetics or opioids, intrathecal (spinal) opioid administration, and transversus abdominis plane (TAP) blocks.
	 A thoracic epidural is placed in the T1-T12 levels and is used for infusion of anesthetics or opioids (for example bupivacaine, lidocaine, mepivacaine, fentanyl, morphine) into the epidural space for pain control during and after surgery. A thoracic epidural is indicated for an open case. Intrathecal (spinal) anesthesia is a single dose of intrathecal opioid and or anesthetic (for example morphine, fentanyl or lidocaine, procaine, ropivacaine) administered once prior to surgery. TAP blocks are performed under ultrasound guidance, where local anesthetic (for example ropivacaine, bupivicaine) is injected into the space between the internal oblique and transverse abdominis muscles to anesthetize the nerves supplying the anterior abdominal wall (T6 to L1). TAP blocks are performed at the end of the procedure and are indicated for laparoscopic surgery.
Options	 Yes (please indicate type administered): Thoracic epidural
	Spinal anesthesia OR
	□ TAP block were administered
	 No: None of the above regional anesthesia methods were employed. Data missing
Scenarios to Clarify (do NOT Assign Variable)	 Subcutaneous local wound injection of bupivacaine liposome injectable suspension bupivacaine or lidocaine, or disposable continuous local anesthetic infusion pump would not be included as a type of regional anesthesia.
Notes	See examples per Analgesia Algorithm (see Appendix B)

Patient temperature at the end of surgery or on arrival to PACU

Intent of variable	To capture whether the patient was normothermic at the end of surgery or on arrival to PACU.
Definition	Normothermia is defined as central core temperature 36.0°C.
Options	 Yes: patient's central core temperature was at or above 36.0°C at the end of surgery or on arrival to PACU. No: patient's central core temperature was at or below 35.9°C at the end of surgery or on arrival to PACU. Data missing

Volume of IV fluid administration

Intent of variable	To capture the volume of IV fluid administered intraoperatively.
Definition	IV fluid includes crystalloid and colloid solutions.
Options	 ml (any numeric value ≥0 ml representing total volume of IV crystalloid and colloid fluid administered). Data missing
Scenarios to clarify (do NOT assign variable)	Do not include volumes of blood products.

Postoperative phase

Use of multi-modal pain management

Intent of variable	To capture whether multi-modal approaches to pain management were utilized postoperatively within 48 hours of surgery finish time.
Definition	 Multi-modal pain management refers to the use of non-opioid analgesics to reduce opioid-related side effects. Strategies or medications that would qualify include two or more of the following: NSAIDs (including ibuprofen, ketorolac, COX-2 inhibitors) acetaminophen tramadol gabapentinoids (gabapentin or pregabalin) ketamine IV lidocaine (infusion) regional anesthesia (refer to "Use of regional anesthesia" variable)
Options	 Yes: ≥ 2 of the above analgesics were administered (simultaneously) in the postoperative period within 48 hours of surgery finish time. No: ≥ 2 of the above analgesics were not administered simultaneously in the postoperative period within 48 hours of surgery finish time. Data missing
Scenarios to clarify (do NOT assign variable)	 PRN orders for pain medication alone would not qualify.
Notes	 Combination opioid medications which include acetaminophen, do not count as a dose of acetaminophen.

Postoperative phase

Urinary catheter removal

Intent of variable	To capture the date of urinary catheter removal following surgery.
Definition	Patients at low risk for urinary retention should have routine removal of catheter on the first day after surgery. Patients at moderate to high risk require catheterization for up to three days.
Options	 POD 0: immediately following procedure until 23:59 on day of surgery. POD 1: from 00:00 on day following surgery until 23:59. POD 2: from 00:00 two days following surgery until 23:59. ≥ POD 3: documented date of urinary catheter removal after 00:00 on POD 3. N/A: No urinary catheter placed pre- or intraoperatively. Data missing
Scenarios to clarify (assign variable)	Enter date of urinary catheter removal, even if urinary retention occurs and the patient requires intermittent catheterization or catheter reinsertion. If the urinary catheter is removed at the end of the case in the operating room, enter removal on POD 0. If patient is discharged from the hospital with a urinary catheter in place, enter ≥ POD 3.

IV fluid discontinuation

Intent of variable	To capture the date of maintenance IV fluid discontinuation following surgery.
Definition	Maintenance IV fluids are run at a continuous, steady rate (usually 50 – 150 cc/hour).
Options	 Indicate the date of maintenance IV fluid discontinuation: POD 0: immediately following procedure until 23:59 on day of surgery. POD 1: from 00:00 on day following surgery until 23:59. POD 2: from 00:00 two days following surgery until 23:59. ≥POD 3: documented date of IV fluid discontinuation after 00:00 on POD 3. No postoperative IV fluids administered Data missing
Scenarios to clarify (assign variable)	 Enter date if maintenance rate IV fluids are stopped, even if the patient subsequently receives a bolus of a set volume of fluid (for example 500 cc or 1,000 cc). Enter date if the maintenance rate IV fluids are stopped, even if fluids are subsequently resumed for a change in the patient's clinical status.

Appendix D

Process and Outcome Variables

Date tolerating diet

Intent of variable	To capture the date on which patient first tolerated a diet.
Definition	First date on which the patient took a diet including at least one solid meal and could drink liquids (800-1,000 cc) without need for IV fluids.
Options	 Indicate the first date on which the patient tolerated a diet. POD 0: immediately following procedure until 23:59 on day of surgery. POD 1: from 00:00 on day following surgery until 23:59. POD 2: from 00:00 two days following surgery until 23:59. ≥ POD 3: first documented time of tolerating diet after 00:00 on POD 3.
Notes	 While vomiting may be a sign that a patient did not tolerate their diet, vomiting can be due to multiple factors, and there is no specific threshold defined for when vomiting indicates lack of tolerating diet. Documentation of emesis or vomiting by itself is not an indication that a patient did not tolerate the diet. However, if documentation indicates directly that a patient both was not tolerating a diet and had vomiting, then do not assign this variable. Solid food indicates non-liquid, non-puree food (for example regular diet, low residue diet, cardiac or diabetic diet).

Daily weights

Intent of variable	To capture whether a patient was weighed daily postoperatively for the first 48 hours after surgery (POD 1 or POD 2) as surrogate measure of fluid overload.
Definition	The patient was weighed daily as an additional vital sign to avoid fluid overload.
Options	 Yes: the patient was weighed on postoperative day one and two. No: the patient was not weighed on postoperative day one and two. <u>Data missing</u>
Scenarios to clarify (do NOT assign variable)	 If a patient was not weighed preoperatively then do not assign this variable. If a patient was not weighed on both POD 1 or POD 2, do not assign this variable.
Notes	 For accurate comparison, all perioperative weight measurements should be obtained with the patient wearing a hospital gown and using calibrated scales. Some patients may not be able to mobilize to weigh scales or stand independently to gather accurate weight measurement. Make all efforts to place immobile patients in hospital beds which have the capacity for weight measurement.

First postoperative mobilization

Intent of variable	To capture the date and time when a patient is first mobilized following surgery.
Definition	 Mobilization is defined as ambulation (any distance or length of time), including with the assistance of a walking aid. A patient has been mobilized if they perform either of the following: Ambulate for ≥10 feet Ambulate for ≥2 minutes
Options	 Specify the first documented date of patient ambulation following surgery. POD 0: immediately following procedure until 23:59 on day of surgery. POD 1: from 00:00 on day following surgery until 23:59. POD 2: from 00:00 two days following surgery until 23:59. ≥ POD 3: first documented time of patient mobilization after 00:00 on POD 3 Data missing
Scenarios to clarify (do NOT assign variable)	Standing at bedsideUp to chair

Optional process variables

Optional fluid management variables

Balanced chloride- restricted solution	Intent of variable	To capture whether the IV solutions administered as maintenance infusion are isotonic and chloride restricted.
	Definition	 Any IV solution administered with very similar physiologic plasma osmolarity and solute concentrations. examples of balanced chloride-restricted solutions include lactated ringer's and plasmalytes. example of unbalanced solutions: 0.9 percent Na+CI- solution (normal saline).
	Options	 Yes: the patient received IV solutions that were isotonic AND chloride restricted. No: the patient received IV solutions that were not isotonic AND chloride restricted. Data missing
Duration of surgery	Intent of variable	To capture the time required to complete the procedure.
	Definition	Elapsed time between skin incision and skin closure.
	Criteria	Time required to complete surgery.
	Options	Elapsed time expressed in minutes.

Fluid balance	Intent of variable	To capture the fluid balance of the patient.
	Definition	Absolute difference between fluid input and output (measurable losses). Inputs include: any IV fluids administered, blood products. Outputs include urine output, estimated blood loss, other outputs (for example gastrointestinal loss). Fluid balance calculated by subtracting the total output from the total input.
	Options	 ml or L fluid balance [negative or positive] Data missing
Advanced hemodynamic monitoring	Intent of variable	To capture whether advanced hemodynamic monitoring was used during the procedure.
	Definition	Serial assessment of hemodynamic variables that include, but are not limited to, cardiac output, stroke volume, systemic vascular resistance and dynamic indices (for example pulse pressure variation, stroke volume variation). Heart rate and blood pressure monitoring (invasive or non-invasive) are not considered advanced monitoring.
	Options	 Yes: an advanced hemodynamic monitor was used during the procedure. No: an advanced hemodynamic monitor was not used during the procedure. <u>Data missing</u>

Use of volumetric pumps	Intent of variable	To capture whether volumetric pumps were used to administer IV fluids as maintenance infusion, to ensure that IV fluids will be administered in controlled amounts.
	Definition	Volumetric pumps were used for the administration of IV fluids as maintenance infusion.
	Options	 Yes: a volumetric pump was used during the procedure to administer IV fluids. No: a volumetric pump was not used during the procedure to administer IV fluids. <u>Data missing</u>

Appendix D

Process and Outcome Variables

Optional multi-modal pain management variables

Open or laparoscopic	Intent of variable	To capture whether the colorectal surgery performed was open or laparoscopic.
	Definition	An open procedure involves a large surgical incision in the abdomen (often vertical median incision). A laparoscopic procedure involves numerous smaller incisions and the use of a laparoscope and often a small sus-pubian incision (Pfannenstiel) to remove the colon.
	Options	 Open: The patient underwent an open surgical procedure Laparoscopic: The patient underwent a laparoscopic surgical procedure +/- Pfannenstiel incision <u>Data missing</u>
Epidural anesthesia	Intent of variable	To capture whether epidural anesthesia was used.
	Definition	A thoracic epidural is placed between the T9 to T12 levels and is used for infusion of anesthetics or opioids (for example bupivacaine, lidocaine, mepivacaine, fentanyl, morphine) into the epidural space for pain control during surgery. Epidural anesthesia is recommended in open surgeries, surgeries where there is a high risk of conversion from laparoscopic to open, for patients with previous pulmonary disease and for patients at high risk of pulmonary complication.
	Options	 Yes: The patient received epidural anesthesia. No: The patient did not receive epidural anesthesia. Data missing

Optional multi-modal pain management variables (cont'd)

Intraoperative nerve trunk	Intent of variable	To capture whether the patient received intraoperative nerve trunk blocks.
	Definition	 Nerve trunk blocks are performed under ultrasound guidance, where local anesthetic (e.g., ropivacaine, bupivacaine) is injected to anesthetize the nerves supplying the anterior abdominal wall (T6 to L1). Intraoperative trunk blocks are recommended for laparoscopic surgery and administered as either: Single shot: TAP, RS, SAB +/- opioid, wound infiltration. Continuous block: TAP or RS catheter, pre- peritoneal wound catheter infiltration.
	Options	 Yes: The patient received either single shot: TAP, RS, SAB, wound infiltration, OR continuous block: TAP or RS catheter, peritoneal wound catheter infiltration. No: The patient did not receive either single shot: TAP, RS, SAB, wound infiltration, OR continuous block: TAP or RS catheter, peritoneal wound catheter infiltration. Data missing
Intraoperative multimodal analgesia	Intent of variable	To capture whether patient received intraoperative multimodal analgesia and adjuvants.
and adjuvants	Definition	Minimizing opioid analgesia reduces the adverse effects of opioid use during and after surgery. Examples of adjuvants include IV infusions of lidocaine, ketamine, +/- magnesium sulfate, +/- clonidine or dexmedetomidine.
	Options	 Indicate whether intraoperative multimodal analgesia and adjuvants were used: Yes: The patient received either IV lidocaine, ketamine, magnesium sulfate, clonidine OR dexmedetomidine intraoperatively. No: The patient did not receive either IV lidocaine, ketamine, magnesium sulfate, clonidine OR dexmedetomidine intraoperatively. Data missing

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Optional multi-modal pain management variables (cont'd)

Use of intraoperative nociception monitors	Intent of variable	To capture whether intraoperative nociception monitors were used.
	Definition	A device used to monitor the sympathetic response to surgical noxious stimuli.
	Options	 Yes: A nociception monitor was used. No: A nociception monitor was not used. <u>Data missing</u>
Use of postoperative epidural for analgesia	Intent of variable	To capture whether epidural analgesia was used postoperatively.
	Definition	A multimodal pain management plan with active strategies to minimize the use of opioids should be used. Epidural analgesia placed for open surgeries should contain a concentration of low-dose bupivacaine (0.05 percent) and low dose opioids (for example fentanyl 2 mcg/ml or morphine 5-10 mcg/ml); rate between 5-14 ml/h based on local anesthetic concentration used in the solution. TEA should be removed shortly after bowel functioning; use epidural stop test at POD 2.
	Options	 Yes: Postoperative epidural analgesia was used. No: Postoperative epidural analgesia was not used. <u>Data missing</u>
Use of patient- controlled analgesia (PCA) opioid	Intent of variable	To capture whether PCA opioid was used postoperatively.
	Definition	PCA opioid is recommended for postoperative analgesia for laparoscopic surgery and should be discontinued and replaced by oral opioids as soon as possible.
	Options	 Yes: Postoperative PCA opioid was used. No: Postoperative PCA opioid was not used. Data missing

Outcome variable

*Please note that all definitions below were provided through Canadian Coding Standards and apply to all data sets submitted to the Discharge Abstract Database (DAD).

Outcome variable	Definition
Acute length of stay	Acute length of stay (LOS) is the calculated length of stay minus the number of alternate level of care (ALC) days. The ALC designation identifies a patient is occupying a bed in a facility and does not require the intensity of resources or services provided in that care setting.
Complication rate	Complication: a post-intervention condition or symptom that is not attributable to another cause arises during an uninterrupted, continuous episode of care within 30 days following the intervention, or a cause or effect relationship is documented, regardless of timeline.
	 *Note that the 30-day timeline does not apply when a patient has been discharged. This is considered an interruption in care. To clarify, postoperative complications occurring after discharge are not recorded. Complication rate is calculated by number of patients who experienced a complication total number of patients who underwent surgery
Visits to the emergency department within 30 days after discharge	Patients who were discharged from an acute care institution after surgery but returned to hospital emergency department within 30 days after discharge. *Note that there may be limitations to accessing information of patients who visit emergency departments outside the Regional Health Authority.
Readmission within 30 days after discharge	Patients who were discharged from an acute care institution after surgery but were readmitted to an acute care institution within 30 days after the discharge. *Note that there may be limitations to accessing information of patients who are readmitted outside the Regional Health Authority.

Enhanced recovery after colorectal surgery preoperative medication orders

Patient name	
Healthcare number	
Date of birth	

Allergies

PREOPERATIVE CLINIC

- If bowel being prepped, prescription provided to patient for sodium picosulfate or polyethylene glycol-based electrolyte solution plus oral antibiotics
- Routine carbohydrate loading in the immediate preoperative period is recommended, though there is no consensus regarding the optimal regimen and formulation

DAY OF SURGERY

- 50 g maltodextrin consumed over five minutes two hours prior to surgery (excluding specific patient populations - refer to Fluid Management Clinical Pathway)
- IV antibiotics administered within 60 minutes before incision
- Pharmacological thromboprophylaxis with LMWH
- 1 x preoperative dose of acetaminophen, NSAID such as celecoxib (unless contraindicated), and tramadol

If opioid-tolerant:

- □ Regular dosing of opioids
- □ Gabapentanoids (major surgery only)

Enhanced recovery after surgery preoperative medical orders

Patient name	
Healthcare number	
Date of birth	

Allergies

SURGICAL CLINIC OR SURGEON'S OFFICE

Thorough, evidence-informed preoperative assessment, including cardiorespiratory status, frailty, risk of thrombosis and bleeding, diabetes, etc.

Patient and family education regarding:

- □ Achieving milestones and the patient's role in the recovery process
- Discharge criteria
- D Nutrition and surgery milestones adequate food intake, optimization of nutrition status, hydration
- □ Early and progressive mobilization after surgery and negative impacts of immobility
- Opioid sparing analgesia pain management expectations, modalities of pain control, risks of opioid medications, optimal analgesia for functional recovery, transition to oral analgesics
- □ If necessary, ostomy education including dehydration avoidance and marking.
- □ Screening for nutritional risk (for example CNST)
 - □ If patient at risk for malnutrition, send consult for assessment by dietitian
 - If dietitian identifies patient as malnourished, individualized treatment plan commenced a minimum of seven days before surgery
- Identify smokers and high-risk drinkers via self-reporting
 - □ Provide education regarding four week abstinence from smoking and alcohol
 - □ Offer nicotine replacement therapy
 - □ If available, offer access to brief intervention for high-risk drinking
- □ If necessary, attempt to correct anemia using IV iron

Appendix E

Template for Physician Order Sets

Enhanced recovery after surgery preoperative medical orders (cont'd)

Patient name	
Healthcare number	
Date of birth	

PREOPERATIVE CLINIC

- If not conducted previously, a thorough, evidence-informed preoperative assessment, including cardiorespiratory status, frailty, risk of thrombosis and bleeding, diabetes, etc.
- □ Screening for anxiety (for example GAD-7, HADS)
- Screening for opioid tolerance; take detailed history of medications and doses
- □ Screening for risk factors of postoperative nausea and vomiting (Apfel scoring system)
- □ Instructions regarding preoperative fasting:
 - Patients should be encouraged to eat a normal meal the night before and a light snack up until six hours before anesthesia (if no mechanical bowel preparation) and drink clear fluids for up to two hours before the induction of anesthesia. A light snack is a non-fatty meal such as dry toast
 - $\hfill\square$ If increased risk of aspiration identified, diet restrictions extended
 - Role of preoperative carbohydrate drinks
 - Potential harm from prolonged preoperative fasting
- □ Review of patient and family education, as per information delivered in surgeon's clinic or office
- Instructions regarding mechanical bowel preparation and oral antibiotics
- A multimodal pain management plan with active strategies to minimize the use of opioids should be developed, covering all phases of perioperative care

DAY OF SURGERY

- Patients should be encouraged to eat a normal meal the night before surgery and have a light snack up until six hours before anesthesia (if no mechanical bowel preparation); and drink clear fluids for up to two hours before the induction of anesthesia is encouraged
- □ Intermittent pneumatic compression device applied
- D Measure patient weight with the patient wearing surgical gown

Enhanced recovery after colorectal surgery intraoperative recommendations

Patient name	
Healthcare number	
Date of birth	

Allergies

IN OPERATING SUITE

 During safe surgery checklist, the multidisciplinary team should discuss the type of surgery, risk of opening (if applicable), location and length of incisions, potential complications

Fluid management

- Avoid administration of IV fluids to replace preoperative fluid losses in patients who received isoosmotic bowel preparation provided there was unrestricted intake of clear fluids for up to two hours before induction of anesthesia
- IV fluid maintenance with balanced crystalloid solution, via volumetric pump, to ensure water and electrolyte homeostasis with the goal of achieving 1.5 to 2.0 L positive fluid balance at the end of surgery (6-8 ml/kg/h)
- Goal-directed volume therapy to replace intravascular loss
 - Replace fluid loss with crystalloids or colloids and determine the absolute amount based on hemodynamic response
 - Advanced hemodynamic monitoring (SVV, PPV, SV, CO, VTI and ETCO) should be used for highrisk patients or for major surgeries associated with large amounts of blood loss or fluid shifts
 - □ Replace urine output and GI loss (if measurable) with balanced crystalloids

Pain management

- If anxiety identified, order single dose short-acting anxiolytic to be administered prior to epidural placement
- □ Consideration for total intravenous anesthesia using propofol with depth of anesthesia monitor

For planned open surgeries, surgeries where there is a high-risk of conversion from laparoscopic to open, and for patients with previous pulmonary disease or at high risk of pulmonary complication:

WITH

- □ Analgesic adjuvants, started early in anesthesia:
 - IV ketamine (bolus 0.25 mg/kg to 0.5 mg/kg then 0.25 mg/kg/hr. during surgery)
 - IV dexamethasone (4 mg)
 - +/- IV magnesium sulfate
 - +/- IV clonidine or dexmedetomidine

Enhanced recovery after colorectal surgery intraoperative recommendations (cont'd)

Patient name	
Healthcare number	
Date of birth	

For laparoscopic surgery, TEA failure or if contraindicated:

Intrathecal morphine (single shot)

OR

- lidocaine (1-1.5 mg/kg at induction of anesthesia and 1-1.5 mg/kg/hr. for maintenance during surgery)
- ketamine (bolus 0.25-0.5 mg/kg then 0.25 mg/kg/hr.)
- +/- IV magnesium sulfate
- +/- IV clonidine or dexmedetomidine
- □ Regional analgesia techniques, administered at the end of surgery as either:
 - Single shot: TAP, RS, SAB +/- opioid, wound infiltration
 - · Continuous block: TAP/RS catheter, preperitoneal wound catheter infiltration

Enhanced recovery after colorectal surgery postoperative medication

Patient name	
Healthcare number	
Date of birth	

Allergies

VTE PROPHYLAXIS

- Pharmalogical thromboprophylaxis with low molecular weight heparin, with consideration for extended duration (28 days) in all patients
- □ Intermittent pneumatic compression

NAUSEA MANAGEMENT

Using Apfel scoring system:

- Patients with 1-2 risk factors, use two drugs in combination using front-line antiemetics (for example dopamine antagonists, serotonin antagonists and corticosteroids)
- □ Patients with ≥2 risk factors, use two to three antiemetics

PAIN MANAGEMENT

- □ Acetaminophen 1000 mg PO every six hours (maximum from all sources 4000 mg in 24 hours)
- □ NSAIDs x 72 hours (based on discussion with the surgical team)
- □ Tramadol 50 mg QID
- □ If non-opioid medications insufficient, administer oral opioids for breakthrough pain relief
- □ If IV or subcutaneous opioids necessary, carefully titrate for lowest effective opioid dosage

If patient opioid-tolerant:

- □ Continue preoperative opioid regime
- Refer to acute pain management services

If epidural placed prior to OR (for example for open surgery or high-risk to open):

- Bupivacaine (0.05 percent) +/- low dose opioids (for example fentanyl 2 mcg/ml or morphine 5-10 mcg/ml) at 5-14 ml/hr. Adjust rate to optimize analgesia and minimize motor blockade.
- □ Stop test at 0600h POD 2

If no epidural placed prior to OR (for example for laparoscopic surgery):

- Continuous infusion abdominal trunk blocks
- Continuous IV ketamine or lidocaine for 24-48 hours postoperatively
- Continuous wound infiltration (if lidocaine not used)

Appendix E

Template for Physician Order Sets

Enhanced recovery after colorectal surgery postoperative medication (cont'd)

Patient name	
Healthcare number	
Date of birth	

PATIENT'S RECONCILED HOME MEDIC	ATIONS
0	
□	
<u> </u>	
□	
ADMISSION INFORMATION	
Unit of admission:	□ Physician:
- Diagnosis:	
Expected length of stay:	
CONSULTS	
 Various physician specialties, as clinically Various allied health disciplines, as clinica Other 	

Appendix E

Template for Physician Order Sets

Enhanced recovery after colorectal surgery postoperative medical orders

Patient name	
Healthcare number	
Date of birth	

Allergies

ADMISSION INFORMATION

Unit of admission: _____
Physician: _____

Diagnosis: Expected length of stay:

CONSULTS

- □ Various physician specialties, as clinically appropriate
- □ Various allied health disciplines, as clinically appropriate
- □ Other

DIET AND NUTRITION

- □ Encourage oral fluids on admission to surgical unit (minimum 25-30 ml/kg/day)
- Advance diet as tolerated, offer solid food at least by POD 1
- Food intake self-monitoring by patient
- □ High protein oral nutrition supplement (60 ml) administered up to QID with medications
- □ If patient consuming <50 percent of meals x 72 hours, send consult to dietitian

If patient identified as malnourished prior to admission:

- □ High protein, high energy diet
- □ Consult to dietitian
- □ Other:

ACTIVITY

- Encourage early mobilization throughout inpatient stay
- Deep breathing and coughing exercises
- □ Foot and ankle pumping and quadriceps exercises every hour while awake
- □ POD 0, mobilize to chair or walk short distance with assistance from ward staff
- □ Starting POD 1, out of bed as much as tolerated and ambulate at least TID
- □ If mobility issues identified, send consult to physiotherapy
- □ Other:_____

Enhanced recovery after colorectal surgery postoperative medical orders (cont'd)

Patient name	
Healthcare number	
Date of birth	

VITALS AND MONITORING

- Temperature, heart rate, respiratory rate, blood pressure, oxygen saturation monitoring as per institutional policies
- □ Fluid balance, including oral fluid intake, as per institutional policies
- □ Blood glucose maintained between 6 10 mmol/L
- □ Daily weight measurements on POD 1 and 2
- Other:

URINARY CATHETERIZATION

- □ Urinary catheter to straight drainage
- □ Colon or upper rectal resection: Discontinue urinary catheter 24 hours postoperatively
- □ Mid or lower rectal resection: Discontinue urinary catheter 48 hours postoperatively
- □ If trial of void failed, intermittent catheterizations x 24 hours, then reinsert if necessary
- Other:

LABORATORY INVESTIGATIONS

□ As per individual patient requirements based on history and clinical presentation

WOUND CARE

Description Postoperative dressing monitoring and changes as per institutional policies

Other:_____

IV THERAPY

- Discontinue IV fluids at the end of surgery, or at least by POD 1, when patient tolerating oral fluids and in absence of physical signs of dehydration or hypovolemia
- Prior to administration of IV fluid bolus, give consideration to all possible causations of clinical anomalies (for example hypotension, tachycardia, oliguria)
- □ If increase in stroke volume needed and patient anticipated to be fluid responsive, IV fluid bolus administered at 3 ml/kg of balanced salt solution over 15 to 30 minutes
- □ If patient not tolerating oral fluid intake, maintenance infusion of 1.5 ml/kg/h of IV fluids should be started
- Other:

OTHER MEDICAL ORDERS

-	



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